# **REQUEST FOR PROPOSALS**



PROPOSAL TITLE: TELECOMMUNICATIONS & BROADBAND STUDY

PROPOSAL NUMBER: RFP #16-0517

PROPOSAL DUE DATE: MAY 17, 2016

PROPOSAL DUE TIME: 3:00 P.M.

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# I. Request for Proposals (as publicly advertised)

# PUBLIC NOTICE RFP #16-0517 TELECOMMUNICATIONS & BROADBAND STUDY

The Clarke County Purchasing Office, on behalf of the Clarke County Government, is soliciting competitive sealed proposals from qualified engineering firms to provide a telecommunications and broadband study and provide consulting services, as described in the RFP.

Sealed proposals should be clearly marked, "RFP #16-0517 TELECOMMUNICATIONS & BROADBAND STUDY." Proposals must be received in the Clarke County Purchasing Office before 3:00 P.M. (local prevailing time), Tuesday, May 17, 2016, at which time they will be publicly recorded. Proposals received after this time will not be accepted.

Proposal documents are available at Clarke County Purchasing Office, 129 Ramsburg Lane, Berryville, VA 22611, 540-955-5185, by email at mlegge@clarkecounty.gov, or on-line at <a href="https://www.clarkecounty.gov">www.clarkecounty.gov</a> and www.clarke.k12.va.us.

Each vendor must be an Equal Opportunity Employer as defined by Federal and State Law.

Clarke County reserves the right to reject any and all bids, to waive informalities, and to negotiate with the successful offeror(s).

Thomas J. Judge
Director of Joint Administrative Services

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# II. Special Terms and Conditions

# A. Purpose of Contract

- 1. The intent of this "Request for Proposals" (hereinafter known as "this document") and resulting contract(s) is to obtain the services of a qualified Engineer (hereinafter known as "Contractor") to provide a telecommunications and broadband study and provide consulting services, as outlined in this document, for Clarke County General Government.
- 2. All work performed under this contract shall be performed in accordance with all provisions of these specifications or plans and must be approved in writing by Clarke County or an authorized representative.
- 3. Any contract resulting from this solicitation shall be governed in any respects by the laws of Virginia, and any litigation with respect thereto shall be brought in the courts of the Commonwealth. The Contract shall comply with all applicable federal, state and local laws and regulations.
- 4. The provisions set forth herein for contractual goods/services rendered to Clarke County, Virginia, hereinafter to be inclusive of but not limited to Clarke County Administrative Services, General Government, Town of Berryville, Sanitary Authority, and School Board, and referred to as Clarke County. All bidders are bound by these provisions. Further, these conditions and requirements become part of any contract awarded between Clarke County and the successful bidder(s).

## B. Tentative Time Frame

BID ADVERTISED	April 21, 2016
BID SUBMISSION DUE DATE	Must be received in the Clarke County Purchasing Office before 3:00 p.m. (local prevailing time) on Tuesday, May 17, 2016.
AWARD OF CONTRACT	Estimated 2-4 weeks after bids are received.
CONTRACT BEGINS	Estimated to begin on July 1, 2016.
CONTRACT ENDS	The length of time to complete the study will be determined with selected vendor. Time and Materials contract for general telecommunications and broadband consulting services would be a one year contract likely to begin on July 1, 2016 and end on June 30, 2017; with the right to extend for up to four additional one-year terms, if both parties agree.

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Please note that the above dates are simply estimated time frames; Clarke County reserves the right to change dates as deemed necessary in the best interest of its constituents.

## C. Addenda

- 1. Addenda may occur prior to proposal opening. It is the vendor's responsibility to check the website (www.clarkecounty.gov) listing frequently to ensure that all solicitation information is complete and accurate. Upon award, this document in its entirety including any forms and addenda shall be referred to as the contract.
- 2. The County will attempt to notify all vendors that are known to have a complete set of Proposal Documents; however, it is ultimately the responsibility of each company to check the County website (<a href="www.clarkecounty.gov">www.clarkecounty.gov</a>, business, current solicitations) for addendums.
- 3. Copies of Addenda will be made available for inspection wherever Proposal Documents are on file for that purpose.
- 4. No Addenda will be issued later than two (2) days prior to the date of receipt for Proposals except:
  - a) any Addendum withdrawing the Request for Proposals; or
  - b) any Addendum that includes postponement of the date of receipt for Proposals.
- 5. Each Contractor should ascertain before submitting a Proposal how many Addenda, if any, were issued.
- 6. Each Contractor should certify on the Response Form the number of additional addenda received.

## D. Notice of Award

All Notices of Award and Notices of Intent to Award will be posted on the County website, www.clarkecounty.gov, under business, and current solicitations.

# E. Reference Form, Attachment A

Each vendor should complete and submit Attachment A (Reference Form), with the names of most recent clients, preferably in Virginia, which can be verified as to the quality of service/work provided by the vendor.

## F. Alternate Bids/Deviations

- 1. It is expected that each vendor should enter a proposal only on the RFP as specified.
- 2. If an alternate bid is being offered, descriptive information should be attached to the proposal at the time of submission, and shall be so addressed on Attachment B.

## G. Use of Subcontractors

Clarke County reserves the right to reject the Contractor's selection of Subcontractors. Contractor must supply a list of all Subcontractors and Subcontractors' references, to Clarke County with proposal documents.

# H. Points of Contact

It is preferred that all questions be submitted in writing by emailing Mike Legge at mlegge@clarkecounty.gov.

After the award is made, Brandon Stidham, Clarke County Planning Director, will oversee the contract. Should you need to contact someone regarding this document, the following names are listed for your convenience. Please be sure to contact the person best suited to answer your questions or concerns.

NAME	TITLE	VOICE (FAX)
David Ash	Administrator, Clarke County	540-955-5191
	Government	
Brandon Stidham	Planning Director, Clarke County	540-955-5130
	Government	
Gordon Russell	IT Director, Clarke County Government	540-955-5135
Thomas J. Judge	Director of Joint Administrative Services	540-955-6172 (0676)
Mike Legge	Purchasing Manager	540-955-5185 (0456)
Emily Johnson	Accounts Payable Specialist	540-955-6171 (0676)
Pat Wiley	Administrative Assistant-Purchasing	540-955-5148 (0456)

# Specific Reference to General Terms and Conditions

# 1. Bonds are not required.

# 2. Insurance Requirements

- a) A **Certificate of Insurance will be required**; please refer to General Terms and Conditions for complete instructions. Please provide a sample copy of your Certificate of Insurance with your proposal.
- b) Vendors should have Professional Liability Insurance.
- c) Be sure to instruct your insurance carrier as to how the Certificate of Insurance is to be worded.
- d) Contractor shall be responsible for requiring any subcontractors to have the same amounts/types of insurance as the Contractor.
- e) If you have any questions regarding these limits, please contact the Purchasing Office for clarification and discussion.
- f) Note that the <u>selected vendor</u> shall furnish the County with all certificates of insurance, endorsements, declaration pages, and policies affecting coverage. The <u>selected vendor</u> must provide an endorsement letter that verifies that Clarke County, its officers, officials, employees, volunteers and agents (as their interest may appear)" are additionally insured.

## 3. Permits and Licenses

- a) Clarke County Business License and/or a License from the Town of Berryville may be required. Please contact the Town of Berryville (540-955-1099) and the Clarke County Commissioner of the Revenue (540-955-5187) for more information. Only the selected vendor would be required to have a business license from the Town or County, if applicable.
- b) It shall be the selected vendor's responsibility to pay for any other permits or licenses (building, town, etc.) that may be required for this project.

# I. Proposal Requirements

1. Vendors should submit one sealed envelope or box that contains two separately sealed envelopes/boxes.

- 2. **Qualifications Proposal**. The first envelope/box should clearly be labeled "Qualifications Proposal." The Qualifications proposal should include the following:
  - a. A narrative that depicts a clear understanding of the work to be performed .
  - b. Examples of two (2) similar studies or plans, prepared for local governments within the past five (5) years.
  - c. Qualifications of personnel likely to be assigned to working with Clarke County officials on this study.
  - d. A narrative that details the experience that your company has dealing with telecommunications and broadband infrastructure and networks.
  - e. Vendors are encouraged to include narratives, summaries, and/or reviews, that details how any of their past studies or work benefited their clients (particularly local governments) in the telecommunication and broadband field.
  - f. One (1) original and five (5) copies of each Qualification Proposal are requested. The original shall be clearly marked "ORIGINAL" on the front of the proposal.
  - g. Proposals shall be prepared simply and economically, providing a complete and concise description of capabilities to satisfy the requirements of the RFP. Emphasis should be placed on completeness and clarity of content.
  - h. The Reference Form, SCC Form, Sample of Certificate of Insurance, and Company Certification Form should also be in the first "Qualifications Proposal" envelope/box.
- **3.** <u>Non-Binding Cost Estimate.</u> The second envelope/box should clearly be labeled "Non-binding cost estimate."
  - a. The non-binding cost estimate should include the hourly labor rate for the person(s) working on the study, an estimated range of labor hours needed to complete the study, and the hourly labor rate for any additional consulting services for related telecommunication projects that the County may need in addition to the specified study.
    - b. No other information besides the cost information should be in the "Non-Binding Cost Estimate" envelope/box.

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4. Ownership of all data, materials, and documentation originated and prepared for the RFP shall belong exclusively to Clarke County and shall be subject to public inspection in accordance with the Virginia Freedom of Information Act. Trade secrets or proprietary information submitted by a vendor shall not be subject to public disclosure; however, the vendor must **clearly** identify the sections by marking "Proprietary" at the top of each applicable page and must explain why the protection is necessary.

## J. Submittals

- 1. The following forms are provided for uniformity and should be completed and returned as part of the Proposal.
  - **a.** Qualifications Proposal (No Dollar Amounts should be in the Qualifications Proposal)
  - **b.** Attachment A Proposal Response Form.
  - c. Attachment B: Reference Form
  - **d.** Attachment C SCC Form.

Per § 2.2-4311.2 of the Virginia Public Procurement Act, any contractor/vendor organized as a stock or nonstock corporation, limited liability company, business trust, or limited partnership or registered as a registered limited liability partnership must be authorized to transact business in the Commonwealth of Virginia as a domestic or foreign business entity if so required by Title 13.1 or Title 50 or as otherwise required by law.

Vendors submitting a bid/proposal shall include the identification number that was issued to them by the State Corporation Commission. Any vendor that is not required to be authorized to transact business in the Commonwealth as a foreign business entity under Title 13.1 or Title 50 or as otherwise required by law shall include in its quote a statement describing why the vendor is not required to be so authorized.

- **e.** Attachment D- Company Certification Form
- **f.** A separate sealed envelope (within the overall proposal) containing non-binding cost estimates

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- 2. **Vendors should submit the following** with their proposal documents:
  - a. A copy of your **Certificate of Insurance** showing coverage,
  - b. A signed copy of any <u>addendum</u> issued before proposal opening date and time,
  - c. Any alternate proposals or deviations.
- 3. Proposals must be submitted in a **sealed envelope or box** and should be clearly marked:

"RFP #16-0517, Telecommunications & Broadband Study", and sent to:

Clarke County Purchasing 129 Ramsburg Lane Berryville, VA 22611

4. Proposals must be received in the Clarke County Purchasing Office before 3:00 p.m. (local prevailing time) on Tuesday, May 17, 2016 at which time they will be publicly recorded. Proposals submitted after this time will not be accepted. The official time will be determined by the clock in the Clarke County Purchasing Office.

## K. Contract Method and Terms

- 1. Upon review and approval by Clarke County, a purchase order/contract will be issued to Contractor. Receipt of purchase order by Contractor shall be considered the "Notice to Proceed" with starting date indicated.
- 2. The award shall be based on the contractor's ability to meet all RFP requirements.
- 3. The Contractor shall submit to Clarke County an itemized application for payment.
- 4. The selected vendor shall not ask the County to pay any deposits and shall only charge as the work is completed.

## L. Final Inspection

1. After the completion of the project and before a final payment is approved, a satisfactory review of the selected contractor's work/study shall be made by the Clarke County Board of Supervisors.

2. The Contractor, before final acceptance by Clarke County shall correct any defects in workmanship.

## M. Evaluation Criteria

- 1. Proposals submitted will be evaluated by an evaluation committee consisting of the Planning Director and likely 2-4 other officials representing the Clarke County Government, Clarke County Sanitary Authority, and other local departments or boards. During the evaluation process, the committee and the County reserve the right, where it may serve Clarke County's best interest, to request additional information or clarifications from proposers, or to allow corrections of errors or omissions. At the discretion of Clarke County or the evaluation committee, firms submitting proposals may be requested to make oral presentations as part of the evaluation process.
- 2. The committee will open the qualification envelopes received from each of the vendors and review them. The committee will then convene to review and discuss these evaluations and to arrive at a composite technical score for each firm. At this point, firms will be ranked by their composite technical scores.
- 3. After the composite technical score for each firm has been established, and the firms ranked, the sealed non-binding cost estimate of the highest ranked firm will be opened. Negotiation with the highest ranked bidder will then begin. If the negotiation is successful, the remaining non-binding cost estimates will remain sealed. If the negotiation is unsuccessful, negotiations will begin with the second highest ranked firm with the opening of that firm's non-binding cost estimates.
- 4. Experience with engineering wireless telecommunication and broadband systems (especially for local governments), understanding of the work to be performed, estimated timeline to complete work, examples of similar studies/plans, references, past performance, overall strength of the proposal, and oral presentation (if applicable) will be used as evaluation criteria.
- 5. The selected vendor must be determined to be a responsible and responsive bidder by the County.

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# III. Scope of Services

- A. <u>Summary</u>. Clarke County seeks proposals from qualified engineering firms to produce a telecommunications and broadband study. This engineering study would evaluate the County's existing wireless telecommunications network (e.g., privately-owned towers/monopoles, structures that accommodate co-located telecommunications antennae), its capacity for expansion and accessibility to residents and businesses including home-based businesses, and strategies for regulation and placement of future wireless telecommunications facilities to maximize coverage. The study would evaluate wired broadband access for County residents and businesses including strategies for accessing emerging technologies that may be available in the near future.
- B. <u>Background</u>. Following the July 2015 adoption of a text amendment to address new Federal regulations regarding co-location, the County's Planning Commission formed a Telecommunications Subcommittee to examine ways that the County's zoning regulations could be further amended to facilitate expansion of both wireless cellular telecommunication and broadband in the County. As part of this effort, the Subcommittee has been working with telecommunications industry representatives to address their concerns with the County's monopole height regulations and co-location requirements.

The County has long been concerned with the proliferation of telecommunications towers and developed current regulations to minimize their visual impact on the landscape and the County's natural and historic resources. The County currently limits new monopoles to a maximum height of 100 feet and requires them to be located in areas with existing mature tree coverage. These regulations were adopted with the understanding that co-location would be limited on 100-foot monopoles and that more monopoles may need to be constructed to meet the County's coverage needs.

The Subcommittee is in the process of developing a new text amendment that would recommend increasing the maximum height requirements to 199 feet and expand the types of by-right methods for antenna co-location to provide flexibility for the telecommunications industry to serve the County's residents and businesses. Staff recommends that prior to considering significant changes in the County's regulations, a study of the existing network and regulations should be undertaken by an engineering firm that specializes in wireless telecommunications and wireless broadband technology. Such a study is needed in order to provide a sound and realistic examination of the County's current and future needs and the capacity of our current communications network to meet these needs. Once we have identified the locations and extent of our needs, as well as the options that are realistically available to us given our unique characteristics, we will be better informed to make decisions on changes to our regulations and approval of future telecommunications facility requests.

Staff recommends including both wired and wireless broadband access in the proposed study as this item has been included in the Board of Supervisors' priority list for a number of years. We recognize that while wireless broadband may meet the needs of many residential users, business-class broadband users often need a more secured wired connection with higher upload and download speeds than can be provided by a wireless service provider. A telecommunications engineer can evaluate existing and emerging wired broadband options and how the County may facilitate their development throughout the rural areas.

- C. Scope of Study. The study would address, at a minimum, the following issues:
  - Analyze the County's current network of telecommunications facilities and
    its capacity for expansion both for cellular communications and high-speed
    data for internet applications. This would include examining each existing
    tower/monopole and co-location structure in the County or providing service
    from an adjacent locality to determine current carrier usage, the structural
    capacity for allowing additional antennas, and the projected coverage that each
    tower or monopole would provide at specific mounting locations.
  - 2. Determine where current and future communications needs are in the County and the optimal locations and heights for new monopoles to meet these needs. The primary goal would be to determine from an engineering perspective what our maximum monopole height should be in order to achieve coverage goals in specific areas of the County and, alternatively, the number and location of monopoles that would be necessary to provide similar coverage at lesser heights. Secondary goals would be to determine how many carriers could be accommodated under various maximum height scenarios, and whether taller towers are the best solution for coverage enhancement in all site conditions (e.g., topography).
  - 3. Identify new or emerging technologies accessible now or in the near future to provide telecommunications and high-speed internet access based on the County's unique characteristics; recommend detailed strategies and funding opportunities for facilitating their development. The goal of this item is to identify any new or emerging technologies both wired and wireless that could be available to County residents and businesses for broadband internet access and to develop strategies to facilitate their implementation. Examples include wireless internet service providers (WISPs) or the use of distributed antenna systems by wireless telecommunications providers to improve coverage in areas that are difficult to serve by towers alone. A complementary objective is to identify funding sources and opportunities that are available to rural localities to expand broadband internet access. This portion of the study would help us to:
    - a. Determine whether there are local regulatory impediments to be addressed to facilitate these technologies or whether some of these technologies could be considered as alternatives to increased tower heights.

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- b. Develop specific strategies to facilitate improved wireless telecommunications and broadband internet access county-wide.
- 4. Help determine the value of antennae space for telecommunications space and high-speed internet on water tower, poles, and other structures.
- 5. The County is looking for an approximately 90-day turnaround from the date of award for the completion of the study. This is an approximate time frame to give interested vendors an idea of what timeframe the County is anticipating. Vendors are asked to submit an estimated timeframe with milestones in their proposals.
- 6. It is important to note that the County is not looking for a consultant to provide historical data/research on what the County has. As seen in Appendix A on Page 36 of this RFP, the County has detail on what towers and infrastructure currently exists within Clarke County and is posting a drawing of the towers and poles on our website for interested vendors to review. The County is looking for a consultant to provide a study that is proactive and evaluates what future opportunities, challenges, and goals the County may have in its horizon.
- 7. The selected firm should plan on attending a Board of Supervisors Meeting or other public meeting to provide a formal presentation of the final study and answer any questions from public officials and/or the public.
- D. OTHER RELATED SERVICES, AS NEEDED. The County reserves the right to utilize the selected consultant for other consulting services related to telecommunications and internet services for the Fiscal Year of 2017 (July 1, 2016 through June 30, 2017) if both parties can agree to a mutually acceptable agreement that is based on the hourly labor rate stated in the selected vendor's proposal. The County reserves the right to extend the contract for Telecommunication & Broadband Consulting Services for up to four one-year additional terms, if agreed upon by both parties.

# E. Codes, Permits, Fees, License and Notices

- 1. It is the responsibility of the Contractor to obtain all necessary permits, inspections, licenses, and notices. Costs for these shall be the responsibility of the Contractor and shall be included in the pricing.
- 2. The Contractor shall supply, when requested, copies of permits and licenses to Clarke County.
- 3. The Contractor shall give all notices and comply with all laws, ordinances, rules, regulations, and lawful orders of any public authority bearing on the performance of the work.

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## F. Contractor's Duties

- 1. All work performed under this contract shall be performed in accordance with all provisions of these specifications or plans and must be approved in writing by Clarke County or authorized representative.
- The Contractor shall immediately upon discovery, bring to the attention of Clarke County any conflicts that may occur among the various provisions of the specifications and plans.
- 3. Clarke County shall resolve such conflicts and shall be responsible for any cost reasonably incurred by the Contractor due to such conflict.
- 4. Failure of the Contractor to bring conflicts or exceptions to the attention of Clarke County shall allow Clarke County to require any changes deemed necessary before acceptance by Clarke County.
- G. Procedures for Authority, Workmanship, Inspection and Clean-up
  - 1. <u>Authority</u>.....The extent and character of the services to be performed by the Contractor shall be subject to the general control and approval of either the Joint Maintenance Director or authorized representative(s).
  - 2. The Contractor shall not comply with requests and/or orders issued by other than either the Planning Director or authorized representative(s) acting within their authority for Clarke County.
  - 3. The Director of Administrative Services or the Planning Director must approve any change to the contract in writing.
  - 4. Workmanship.....All work under the resulting contract shall be performed in a skillful and workmanlike manner. Clarke County may require the Contractor to remove from the job site any Contractor's employee deemed to be incompetent or careless.
  - 5. Contractor shall be responsible for conduct and supervision of its personnel.
  - 6. There shall be no drinking of alcoholic beverages or use of any controlled substance by Contractor's personnel. There shall be no smoking on School Property or in any School Building. There shall be no smoking in any County Government or Sanitary Authority-owned buildings.
  - 7. Inspection.....Clarke County may, from time to time, make inspections of the work performed under this contract. Any inspection by Clarke County does not relieve the Contractor from any responsibility regarding defects or other failures to meet the contract requirements.

- 8. Accident Prevention and Safety Each Contractor shall:
  - a. Comply with all applicable laws, ordinances, rules, regulations and orders of governing authorities having jurisdiction for the safety of all persons and property to protect them from damage, injury or loss.
  - b. Erect and maintain, as required by conditions and progress of work, all necessary safeguards for safety and protection, including fences, railings, barricades, lighting, posting of danger signs and other warnings against hazards.
  - c. Be solely responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with this Contract.
  - d. Work adjacent to private property Contractor shall conduct construction activities in a manner that will not interfere with adjacent property
  - e. Urgent reports It is imperative that each Contractor immediately contact Clarke County in the event of any of the following incidents:
    - 1. Accidents report immediately.
    - 2. Situations or circumstances that could delay work or give cause for claims for extensions or added costs.
    - 3. Instructions and/or clarifications requested.

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# Attachment A: Proposal Response Form

This form must be completed and returned,  $\underline{\textbf{IN TRIPLICATE}}$ , as part of your proposal packet.

# 1. NAME AND ADDRESS OF FIRM/BIDDER

SIGNATURE				
BY (print name)				
TITLE		DATE		
COMPANY NAME				
STREET ADDRESS				
CITY, STATE, ZIP				
TELEPHONE	FAX		E-MAIL	
SOCIAL SECURITY OR FEDERAL TAX I.D. #				
CLARKE COUNTY BUSINESS LICENSE #				
VIRGINIA CONTRACTOR'S #	S LICENSE   EXP	TRATION D	ATE	CLASS
NAME OF INSURANCE CA	RRIER, BROKER	OR AGENC	CY	

5. SUBCO	NTRACTORS			
The following	g Subcontractors are proposed for	the item(s) of work listed. Trade contractors are		
		ist only firms that will supply any labor at this		
site. Submit	a reference form for each Subcontr	ractor listed.		
TEEN OF W	(ODV	GLID CONTED A CITOD		
ITEM OF W	ORK	SUBCONTRACTOR		
6. <u>ALTERN</u>	ATE PROPOSAL PRICES			
While there are no specific alternates listed, Vendors are allowed to submit voluntary alternates that would allow cost savings to Clarke County. Voluntary alternates will include a detailed Scope of Work that shall be subject to review and approval of Clarke County. Also, if Vendor does not agree with specifications and requirements, Alternate Proposals may be submitted and clearly indicated as "ALTERNATE PROPOSAL".				
7. RECEIPT	OF CORRESPONDENCE			
The undersig		usion of the following into the proposal: (If		
A.	Addendum No.	Dated:		
В.	Addendum No.	Dated:		
8. PRESENT	TATION			
A.		mined the Proposal Documents and all other		
		d the existing site conditions, and having become		
	tamiliar with all conditions affec	ting the proposed work, including the availability		

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Proposal Documents at the prices noted above.

of labor, materials and equipment, agrees to perform all Work required by the

В.	specified in the Notice(s) to Proceed; to carry the work forward expeditiously with adequate forces; and subject to authorized adjustments, to achieve completion in accordance with the dates or periods of performance set forth in Contract Documents.			
9. VENDOE	R'S ORGANIZATION (str	rike out all conditions that do not app	ly)	
A.	An individual or sole pr	roprietorship		
В.	A partnership			
C. D.	A joint venture A corporation organized	d under the laws of the State of		
10. ATTAC	CHMENTS			
	ng is a checklist of items the completed by the Vendor:	nat are to be included with the Propos	al Response Form	
A.	Attachment B –	Reference Form		
B.		Company Certification Form		
C.	Attachment D –		11 11 0	
D.		oposal in an envelope/box and a Non-	-binding Cost	
E		cond envelope/box		
E. F.	Sample Certifica			
г. G.	Signed copy of A			
Н.	Copies of any re			
11. SIGNA	TURE AND SEAL			
Signed and	sealed this	day of	, 20	
BID	DER - SIGNATURE:			
	NAME:			
	TITLE:			
		Seal		
Notary Publ				
My commis	sion expires the	day of	, 20	

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# **ATTACHMENT B: REFERENCE FORM**

This form should be completed and returned as part of your bid. Contractors should provide the following references for four (4) most recent and similar projects.

1. FIRM NAME		
CONTACT PERSON	TITLE	
STREET ADDRESS, CITY, STATE, ZIP		
TELEPHONE	FAX	
SPECIFIC INFORMATION		
2. FIRM NAME		
CONTACT PERSON	TITLE	
STREET ADDRESS, CITY, STATE, ZIP		
TELEPHONE	FAX	
SPECIFIC INFORMATION		
3. FIRM NAME		
CONTACT PERSON	TITLE	
STREET ADDRESS, CITY, STATE, ZIP		
TELEPHONE	FAX	
SPECIFIC INFORMATION		
4. FIRM NAME		
CONTACT PERSON	TITLE	
STREET ADDRESS, CITY, STATE, ZIP		
TELEPHONE	FAX	

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SPECIFIC INFORMATION		



# ATTACHMENT C: **CLARKE COUNTY**

# DEPARTMENT OF JOINT ADMINISTRATIVE SERVICES PURCHASING DEPARTMENT

129 Ramsburg Lane Berryville, VA 22611 Phone (540) 955-5185 Fax (540) 955-0456

# Compliance with Virginia Law for Transacting Business in Virginia.

The undersigned hereby agrees, if this Bid/Proposal is accepted by Clarke County, for such services and/or items that the undersigned has met the requirements of the Virginia Code Section 2.2-4311.2

Please complete the following by checking the appropriate line that applies and providing the requested information:

A Bidder/offeror is a Virginia business entity organized and authorized to tr Virginia by the SCC and such bidder's/offeror's Identification Number issued to it is	
B Bidder/offer is an out-of-state (foreign) business entity that is authorized Virginia by the SCC and such bidder's/offeror's Identification Number issued to it	
C Bidder/offeror does not have an Identification Number issued to it by th bidder/offeror is not required to be authorized to transact business in Virginia by the reason(s):	
Please attach additional sheets of paper if you need to explain why such bic required to be authorized to transact business in Virginia.	dder/offeror is not
Legal Name of Company (as listed on W-9)	
Legal Name of Bidder/Offeror	
Date	
Authorized Signature	
Print or Type Name and Title	

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Rick Catlett Assistant Superintendent



Dr. Cathy G. Seal Director of Curriculum and Instruction

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Randy Trenary Director of Operations

# **Clarke County Public Schools**

309 West Main Street Berryville, Virginia 22611

**Phone:** (540) 955-6100 **www.clarke.k12.va.us FAX:** (540) 955-6109

# CLARKE COUNTY, VIRGINIA RFP#16-0517 TELECOMMUNCIATIONS AND BROADBAND STUDY

# <u>ATTACHMENT D - COMPANY CERTIFICATION</u>

e undersigned, on behalf of	
(insert company name)	
reby certifies to the Clarke County School Board and Clarke County Public Schools that <u>any employee</u> of the mpany who will have direct contact with students on school property during regular school hours or during tool-sponsored activities while providing services called for in the contract:	e
A. have not been convicted of a felony or any offense involving the sexual molestation or physics sexual abuse or rape of a child.	al or
is certification is provided in accordance with the provisions of § 22.1 - 296.1 of the Code of Virginia.	
rtification is also made in accordance with § 2.2 - 4311.1 that:	
A. the contractor does not, and shall not during the performance of the contract for goods and services, owingly employ an unauthorized alien as defined in the Federal Immigration Reform and Control Act of 198	6.
nature:Date:	
inted Name and Title of Person Making Certification	
dress: Phone:	
Fax:	
vice(s) Provided:	

PROJECT: TELECOMMUNICATIONS &BROADBAND STUDY

# ATTACHMENT E: COUNTY OF CLARKE GENERAL TERMS AND CONDITIONS

These General Terms and Conditions are required for all sealed and unsealed written solicitations issued by the County of Clarke. The County of Clarke includes the Clarke County Board of Supervisors and General Government, the Clarke County School Board and School System, and all other agencies, boards, and commissions under the fiscal direction of the Clarke County Board of Supervisors.

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#### KK. SEVERABILITY OF CONTRACT

- A. COMPETITION INTENDED: It is Clarke County's intent that this document permits competition. It shall be the prospective bidder's responsibility to advise the Director of Joint Administrative Services in writing if any language requirements, specifications, etc., or any combinations thereof, inadvertently restrict or limit the requirements stated in this document to a single source. The Director of Joint Administrative Services must receive such notification not later than ten (10) calendar days prior to the date set for the bids to close.
- B. INQUIRIES: If any prospective bidder has questions about the specifications or other solicitation documents, the prospective bidder shall contact the Director of Joint Administrative Services, no later than seven (7) days before the due date.

Any changes after the bid is advertised will be official only when submitted in writing and signed by the Director of Joint Administrative Services.

Any and all changes will be made by addendum and sent to all recorded holders of the bid documents.

All addenda issued will become part of the bid.

For a list of specific persons available to discuss this bid, see Points of Contact.

- C. INCONSISTENCY IN PROVISIONS: In the event there are inconsistencies between the General Terms and Conditions and any other schedules contained herein, the first shall govern.
- D. COOPERATIVE PURCHASING: It is the desire of Clarke County that all other jurisdictions be allowed to "ride the bid" and enter in to a contract with any successful Contractor chosen by Clarke County, based on mutual agreement between successful Contractor(s) and other jurisdiction(s).

If this bid is used as a cooperative IFB issued by Clarke County, the following would apply:

- ii. Clarke County is acting as the "Contracting Agent" for the jurisdictions concerned and shall not be held liable for any costs, damages, etc., incurred by any other jurisdiction.
- iii. Each jurisdiction will execute its own purchase orders with the Contractor(s) and be invoiced accordingly, in accordance with each jurisdiction's purchasing policy and procedures.
- iv. For copies of other jurisdictions' terms and conditions, Contractor must contact them.
- E. ETHICS IN PUBLIC CONTRACTING: The provisions contained in Article 6 of the Virginia Public Procurement Act (VPPA) as set forth in the 1950 Code of Virginia, as amended, shall be applicable to all contracts solicited or entered in to by Clarke County. A copy of these provisions may be obtained from the Director of Joint Administrative Service upon request.

By submitting their bids, all bidders certify that their bids are made without collusion or fraud and that they have not offered or received any kickbacks or inducements from any other bidder, supplier, manufacturer or Subcontractor in connection with their bid, and that they have not conferred to any public employee having official responsibility for this procurement transaction any payment, loan, subscription, advance, deposit of money, services or anything of more than nominal value, present or promised, unless consideration of substantially equal or greater value was exchanged.

The provisions referenced above supplement, but do not supersede, other provisions of law including, but not limited to, the Virginia Conflict of Interest Act (§2.2-3100 et. Seq.). The provisions apply not withstanding the fact that the conduct described may not constitute a violation of the Virginia Conflict of Interests Act. To the extent that violations of the ethical standards of conduct constitute violations of the Code of Virginia, they shall be punishable as provided therein. Such sanctions shall be in addition to the civil remedies set forth.

By entering into a contract, the bidder conveys, sells, assigns, and transfers to Clarke County, all rights, title and interest in and to all causes of the action it may now have or hereafter acquire under the anti-trust laws of the United States and the Commonwealth of Virginia, relating to the particular goods or services purchased or acquired by Clarke County, under said contract.

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Consistent and continued tie bidding could cause rejection of bids by Clarke County and/or investigation for anti-trust violations.

- F. TAX-EXEMPT STATUS: Since municipalities and school districts are exempt from all direct federal and state taxes, Clarke County is tax-exempt and will provide a tax-exempt certificate upon request.
  - G. APPLICABLE LAWS AND COURTS: This solicitation and any resulting contract shall be governed by the laws of the Commonwealth of Virginia. All Court proceedings shall be held in the Commonwealth of Virginia. The contractor shall comply with all applicable federal, state and local laws, rules, ordinances, and regulations.
- H. FIRM BID PRICING: Clarke County requires the bid price remains firm for ninety (90) days after date of the bid opening, during which period bids may not be withdrawn. "Discount from list" bids are not acceptable unless requested.
- I. TIE BIDS: The Joint Administrative Services Department and all other departments of Clarke County making purchases of services, supplies, material or equipment, shall, in making purchases of same, give preference to services, supplies, material or equipment sold by Clarke County and the State of Virginia vendors, in that order, in all cases of tie bids, quality and service being equal.
- J. ANTI-DISCRIMINATION: Every individual or firm bidding must be an Equal Opportunity Employer as defined by federal law and the Code of Virginia, Virginia Public Procurement Act as amended: "Section 2.2-4311, Employment Discrimination by Contractor Prohibited" which reads:

All public bodies shall include in every contract of more than \$10,000 the following provisions:

- 1. During the performance of this contract, the contractor agrees as follows:
- a. The contractor will not discriminate against any employee or applicant for employment because of race, religion, color, sex, national origin, age, disability, or other basis prohibited by state law relating to discrimination in employment, except where there is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause.
- b. The contractor, in all solicitations or advertisements for employees placed by or on behalf of the contractor, will state that such contractor is an equal opportunity employer.
- c. Notices, advertisements and solicitations placed in accordance with federal law, rule or regulation shall be deemed sufficient for the purpose of meeting the requirements of this section.
- 2. The contractor will include the provisions of the foregoing paragraphs a, b and c in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.
- K. IMMIGRATION REFORM AND CONTROL ACT OF 1986: By submitting their bids, bidders certify that they do not and will not during the performance of this contract employ illegal alien workers or otherwise violate the provisions of the Federal Immigration Reform and Control Act of 1986.
- L. DEBARMENT STATUS: By submitting a bid, the bidder certifies that they are not currently debarred by the Federal Government, Commonwealth of Virginia, or by any City, Town, or County from submitting bids or proposals on contracts for the type of goods and/or services covered by this solicitation, nor are they an agent of any person or entity that is currently so debarred.

## M. RESPONSE FORM PROCEDURES:

- 1. Response Forms must be signed and received at the Purchasing Office, before the opening hour.
- 2. Sealed Bids and Sealed Proposals offered by fax and or telephone will not be accepted.
- 3. Quotes offered by fax will be accepted; however, telephone quotes will not be accepted.
- 4. All Response Forms delivered in person must be delivered to the Purchasing Office.
- 5. In submitting a Response Form, the bidder signifies that he/she is fully informed as to the extent and character of the supplies, materials, equipment and/or services necessary to perform this project in accordance with all documents constituting the bid and will comply satisfactorily with the bid documents.
- 6. Further, the bidder signifies that when necessary he/she has inspected the site on which the work shall be done and is aware of all conditions affecting the execution of the work contained within the bid documents. Failure to visit the site will in no way relieve the successful bidder from performance under the contract.

- 7. All information required by the solicitation must be supplied to constitute a responsive bid. All information submitted including prices should be typed so as to insure legibility. However, the bidder's signature shall be handwritten in ink in order for the bid to be considered.
- 8. The bidder expressly warrants that the price or prices quoted herein are not the result of an agreement or understanding expressed or implied with any other bidder or bidders.
- 9. By submitting a Response Form, bidders certify that they are not currently debarred by Clarke County from submitting bids, proposals or quotes on contracts, nor are they an agent of any person or entity that is currently debarred by Clarke County from submitting bids, proposals or quotes.
- 10. Any Response Form submitted with corrections must have corrections initialed by the person who signed the original. The unit price will prevail in the event an error is made in computing totals.
- 11. All prices for materials are to be F.O.B. Destination, prepaid and allowed. Except as otherwise specified herein, standard commercial packaging, packing and shipping containers shall be used. All shipping containers shall be legibly marked or labeled on the outside with purchase order, commodity description, and quantity.
- 12. The successful bidder shall not assign, transfer, convey, sublet, or otherwise dispose of the contract or his/her right, title, or interest therein, or his/her power to execute written consent of Clarke County.
- 13. Bidders are encouraged to have a representative at the bid opening if information on the bids submitted is desired.
- 14. Bids will be opened at the advertised local prevailing time, but Clarke County officials reserve the right to take sufficient time to study the various bids and then make the awards. Bids will be awarded as promptly as possible after the closing date.
- Unless otherwise specified, Response Forms must be <u>submitted in triplicate</u> and will be received at: Clarke County Purchasing Office 129 Ramsburg Lane Berryville VA 22611
- 16. Sealed Bid envelopes <u>must be clearly marked</u>, with the IFB number and project name, on the outside, lower left corner as follows:

Sealed Bid – Do Not Open	
FB #	
PROJECT NAME	

- 17. Sealed Bids will be received up to the advertised time and date at the Clarke County Purchasing Office and at the appointed time will be opened publicly and read allowed. The clock on the Purchasing Office's wall will be used to log the time each bid/proposal is received.
- 18. If more than one bid opening is held the same date, bids will be opened in succession as numbered and lettered (A, B, C, etc.).
  - a. Late bids will not be accepted. Bids received in the mail will be returned to the bidder unopened (provided properly sealed and marked as indicated above). Failure to comply with conditions set forth herein may result in removal of bid (all/part) from consideration.
  - b. All contracts, unless otherwise specifically stated, shall provide materials/commodities in new, first class condition, fresh stock, latest model, design or pack. This shall include any containers suitable for shipment, usage and/or storage unless otherwise indicated within this document. Verbal agreements to the contrary will not be recognized.
  - c. Any items or parts of any equipment listed in this solicitation which are not fully described or are omitted from such specifications and which are clearly necessary for the completion of such equipment and its appurtenance shall be considered a part of such equipment although not directly specified or called for in the specifications.
  - d. By law, Clarke County will not receive any materials, products, or chemicals that may be hazardous to an employee's health, unless accompanied by a Material Safety Data Sheet (MSDS) when products and/or chemicals are received. **MSDS must be submitted to Clarke County in triplicate**.

- A bidder, for contract other than for public construction, may request withdrawal of his/her bid before award, by submitting a written request to the Director of Joint Administrative Services.
- 2. After bid/proposal opening, corrections shall be permitted only to the extent that the vendor can show by clear and convincing evidence that a mistake of a nonjudgmental character was made, the nature of the mistake, and the price actually intended. After the opening, no changes in prices or other provisions of bids/proposals prejudicial to the interest of the County or fair competition shall be permitted. In lieu of bid correction, a low bidder/offeror alleging a material mistake of fact may be permitted to withdraw its bid/proposal if:
  - a. the mistake is clearly evident on the face of the bid/proposal document but the intended correct bid/proposal is not similarly evident; or
  - b. the vendor submits evidence which clearly and convincingly demonstrates that a mistake was made. All decisions to permit the correction or withdrawal of bids, or to cancel awards or contracts based on bid mistakes, shall be supported by a written determination made by the Director of Joint Administrative Services.
- 3. If bid bonds were tendered with the bid, Clarke County may exercise its right of collection. No bid may be withdrawn under this paragraph when the result would be the awarding of the contract on another bid of the same bidder in which the ownership of the withdrawing bidders is more than five percent (5%).
- 4. If a bid is withdrawn under the authority of this paragraph, the lowest qualified remaining bid shall be deemed to be the low bid
- 5. Except as otherwise provided by regulation, all decisions to permit the correction or withdrawal of bids, or to cancel awards or contracts based on bid mistakes shall be supported by a written determination made by the Director of Joint Administrative Services.
- 6. No bidder who is permitted to withdraw a bid shall, for compensation, supply any material or labor or to perform any subcontract or other work agreement for the person or firm to whom the contract is awarded or otherwise benefit, directly or indirectly, from the performance of the project for which the withdrawn bid was submitted.

## O. AWARD SPECIFICS

- Clarke County reserves the right to accept, reject and/or cancel all or any part of any Response Form, and to waive minor technicalities.
- 2. Awards will be made to the lowest responsive and responsible bidder(s), provided services and quality are considered to be equal to (or better than) that offered by other bidders, and the right is reserved to make the award to other than the lowest bidder when it is in the best interest of Clarke County. Further, Clarke County will be the sole judge as to conditions affecting such interest.
- Clarke County may make such reasonable investigations as deemed proper and necessary to determine the ability of
  the bidder to perform the work and/or furnish the item(s), and the bidder shall furnish to Clarke County all such information
  and data for this purpose, as may be requested.
- Clarke County reserves the right to inspect bidder's physical facilities before award to satisfy questions regarding the bidder's capabilities.
- 5. Clarke County further reserves the right to reject any bid, proposal or quote if the evidence submitted by, or investigations of, such bidder fails to satisfy Clarke County, that such bidder is properly qualified to carry out the obligations of the contract and to complete the work and/or furnish the item(s) contemplated therein.
- 6. Clarke County reserves the right to conduct any test/inspection it may deem advisable to assure supplies and services confirm to the specification.
- 7. A contract shall not be assignable by the Contractor, in whole or part, without the written consent of Clarke County.
- 8. Unless otherwise specified, the right is reserved to make award based on all work and/or items, or on any part of work/items, whichever is in the best interest of Clarke County.
- 9. The right is reserved to cancel any contract and reject deliveries of any products or materials not in accordance with the specifications. All returns or exchanges will be at the Contractor's expense. Clarke County shall be the sole and final judge.

- 10. The Contractor shall pay all sales, consumer, use and other similar taxes for work or portions thereof provided by the Contractor which are legally enacted at the time bids are received, whether or not yet effective.
- 11. The right is reserved to decide when a deviation from specifications is of sufficient consequence, when measured against the purpose for which the item will be purchased, to justify including it for consideration. Clarke County shall be the sole and final judge.
- 12. Should the delivery of any part of an order be delayed beyond time specified, or should any portion of the products delivered fail to comply with the specifications, Clarke County shall have the right to buy at market price for immediately delivery, and any excess cost of same over the price named herein is to be paid by the Contractor or deducted from any money due him/her thereafter.
- 13. If delay is foreseen, the Contractor shall give thirty (30) days prior written notice to the Director of Joint Administrative Services. Clarke County has the right to extend delivery date if reasons appear, in the sole discretion of Clarke County, to be valid. The Contractor must keep Clarke County advised at all times of status of order.
- 14. Default in promised delivery (without accepted reasons) or failure to meet specifications, authorizes the Joint Administrative Services Department to purchase supplies, equipment or services elsewhere and charge the full increase in cost and handling to the defaulting Contractor.
- 15. The Joint Administrative Services Department will permit NO SUBSTITUTIONS OR CANCELLATIONS after award without written approval.
- 16. When Clarke County notifies a bidder, in writing, of its acceptance of the bidder's price(s) of any goods or services, this notification will signify the effective date of the acceptance of this contract.
- 17. Cancellation of a contract for any reason may result in the removal of the successful bidder's name from the mailing list for future bidding. If the cancellation is for non-performance of the contract, such cancellation may be at the successful bidder's expense.
- 18. All guarantees and warranties required shall be furnished by the Contractor and shall be delivered to the Purchasing Office before final payment on the contract is made. Unless otherwise stated, the manufacturer's standard warranty applies.

## P. JUSTIFICATION FOR TERMINATION

- 1. Clarke County may terminate this contract in whole or part whenever the Director of Joint Administrative Services shall determine that such a termination is in the best interest of Clarke County.
- Any such termination shall be effected by delivery to the Contractor at least ten (10) business days prior to the
  termination of a written Notice of Termination specifying the extent to which performance shall be terminated and the
  date upon which such termination becomes effective.
- 3. An equitable adjustment in the contract price shall be made for completed service, but no amount shall be allowed for anticipated profit or unperformed services.
- 4. If any work or service hereunder is in progress, but not completed as of the date of termination, then this contract may be extended upon written approval by Clarke County until said work or service is completed and accepted.
  - 5. Possible reasons for termination are:
    - a. Termination for Convenience in the event this contract is terminated or cancelled upon request and for the convenience of Clarke County, without the required ten (10) days advance written notice, then Clarke County shall negotiate reasonable termination costs, if applicable.
    - b. Termination for Cause termination by Clarke County for cause, default or negligence on the part of the Contractor shall be excluded from the foregoing provision; termination costs, if any, shall not apply. The ten (10) days advance notice requirement is waived in the event of Termination for Cause.
    - c. Termination Due to Unavailability of Funds in Succeeding Fiscal Years when funds are not appropriated or otherwise made available to support continuation of performance in a subsequent fiscal year, the contract shall be cancelled and the Contractor shall be reimbursed for the reasonable value of any non-recurring costs incurred but not amortized in the price of the supplies or services delivered under the contract.

Q. DRUG FREE WORKPLACE: Every individual or firm bidding must be an Equal Opportunity Employer as defined by federal law and the Code of Virginia, Virginia Public Procurement Act as amended: "Section 2.2-4312, Drug-free Workplace to be Maintained by Contractor: Required Contract Provisions" which reads:

All public bodies shall include in every contract over \$10,000 the following provisions:

During the performance of this contract, the contractor agrees to (i) provide a drug-free workplace for the contractor's employees; (ii) post in conspicuous places, available to employees and applicants for employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in the contractor's workplace and specifying the actions that will be taken against employees for violations of such prohibition; (iii) state in all solicitations or advertisements for employees placed by or on behalf of the contractor that the contractor maintains a drug-free workplace; and (iv) include the provisions of the foregoing clauses in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.

For the purposes of this section, "drug-free workplace" means a site for the performance of work done in connection with a specific contract awarded to a contractor in accordance with this chapter, the employees of whom are prohibited from engaging in the unlawful manufacture, sale, distribution, dispensation, possession or use of any controlled substance or marijuana during the performance of the contract.

- R. INSURANCE REQUIREMENTS: By signing and submitting a bid or proposal under this solicitation, the bidder or offeror certifies that if awarded the contract, it will have the following insurance coverage at the time the contract is awarded. For construction contracts, if any subcontractors are involved, the subcontractor will have workers' compensation insurance in accordance with §2.2-4332 and 65.2-800 et seq. of the Code of Virginia. The bidder or offeror further certifies that the contactor and any subcontractors, at any tier, will maintain these insurance coverage during the entire term of the contract and that all insurance coverage will be provided by insurance companies authorized to sell insurance in Virginia by the Virginia State Corporation Commission.
  - Please note the below insurance requirements are <u>guideline minimum amounts only</u>, and, depending on the goods/services required, may be increased or decreased. Any changes in insurance requirements will be referenced within this document, under Specific Reference to General Terms and Conditions.
  - The successful bidder shall procure, maintain and provide proof of insurance coverage for
    injuries to persons and/or property damage as may arise from, or in conjunction with, the work
    performed on behalf of Clarke County by the bidder, his/her agents, representatives,
    employees or Subcontractors.
  - Actual proof of coverage as contained herein shall be submitted to Clarke County Purchasing
    Office within five (5) days after award has been made and before any work starts, services are
    provided, or goods are delivered.
  - 4. The bidder shall maintain such coverage for the duration of the contract period for "occurrence" policies. "Claims made" policies must be in force, or that coverage purchased, for three (3) years after contract completion date.
  - 5. The **Certificate of Insurance** shall be properly completed as follows:
  - a. It shall name "Clarke County, Virginia, its officers, officials, employees, volunteers and agents (as their interest may appear)" as "Certificate Holder".
  - b. It shall list "Clarke County, Virginia, its officers, officials, employees, volunteers and agents (as their interest may appear) added as an additional insured" under "Description of Operations/Locations/Vehicles/Exclusions Added by Endorsement/Special Provisions".
  - c. This provision may not apply to Professional Liability or Workers' Compensation/Employers' Liability.
    - 6. The Certificate of Insurance shall be for a minimum of the following:
  - a. Worker's Compensation- Statutory requirements and benefits. Coverage is compulsory for employers of three or more employees, to include the employer. Contractors who fail to notify the County of Clarke of increases in the number of employees that change their workers' compensation requirements under the Code of Virginia during the course of the contract shall be in noncompliance with the contract.
  - b. Employer's Liability \$100,000
  - c. General Liability per occurrence \$1,000,000.00

This coverage shall be as broad as: Comprehensive General Liability endorsed to include Broad Form, Bodily Injury and Property Damage, Personal and Advertising Injury, and Commercial General Liability form including Products/completed Liability Operations.

## d. Automobile Liability – per occurrence

\$1,000,000.00

Coverage shall be sufficient to cover all vehicles owned, used or hired by the bidder, his/her agents, representatives, employees and/or Subcontractors.

## e. Product Liability

\$1,000,000.00

Refer to General Liability above.

# f. <u>Professional Liability/Errors and Ommissions Coverages are required when soliciting those services as follows:</u>

Limits

Profession/Service
Accounting
Architecture

Asbestos Design, Inspection or Abatement Contractors

\$1,000,000 per occurrence, \$3,000,000 aggregate \$2,000,000 per occurrence, \$6,000,000 aggregate \$1,000,000 per occurrence, \$3,000,000 aggregate

\$2,000,000 per occurrence, \$3,000,000 aggregate

Health Care Practitioner (to include Dentists, Licensed Dental Hygienists, Optometrists, Registered or Licensed Practical Nurses, Pharmacists, Physicians, Podiatrists, Chiropractors, Physical Therapists, Physical Therapist Assistants, Clinical Psychologists, Clinical Social Workers, Professional Counselors, Hospitals, or Health Maintenance Organizations.)

\*\*(This complies with §8.01-581.15 of the Code of Virginia)

Insurance/Risk Management Landscape/Architecture Legal Professional Engineer Surveying \$1,000,000 per occurrence, \$3,000,000 aggregate \$1,000,000 per occurrence, \$1,000,000 aggregate \$1,000,000 per occurrence, \$5,000,000 aggregate \$2,000,000 per occurrence, \$6,000,000 aggregate \$1,000,000 per occurrence, \$1,000,000 aggregate

- 7. The Contractor's insurance company shall provide thirty (30) days written notice to Clarke County before any cancellation, suspension, or void of coverage, in whole or part, where such provision is reasonable.
- 8. Contractor shall be responsible for making sure any/all Subcontractors each provide a Certificate of Insurance <u>and</u> meet all of Clarke County's insurance requirements.
- 9. All deductibles or self-insured retention shall appear on the certificate(s) and shall be subject to approval by Clarke County. At the option of Clarke County, either the insurer shall reduce or eliminate such deductible or self-insured retention; or the bidder shall be required to obtain a bond guaranteeing payment of losses and related claims expenses.
- 10. Failure to comply with any reporting provisions of the policy(ies) shall not affect coverage provided to Clarke County, its officers/officials, agents, employees and volunteers.
- 11. The insurer shall agree to waive all rights of subrogation against Clarke County, its officers/officials, agents, employees and volunteers for any act, omission or condition of premises by which the parties may be held liable by reason of negligence.

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- 12. The bidder shall furnish Clarke County with the Certificate(s) of Insurance including endorsements affecting coverage. The certificates are to be signed by a person authorized by the insurance company(ies) to bind coverage on its behalf. If executed by a broker, a notarized copy of authorization to bind or certify coverage must be attached.
- All insurance shall be placed with insurers maintaining an <u>A.M. Best</u> rating of no less than <u>A: VII.</u>. If <u>A.M. Best</u> rating is less than <u>A.VII.</u>, approval must be received from the Director of Joint Administrative Services.
- 14. All coverage designated herein shall be as broad as the Insurance Services Office ((SO) forms filed for use with the Commonwealth of Virginia.

## S. BOND REQUIREMENTS

- 1. Any necessary bonds will be referenced within this document, under Specific Reference to General Terms and Conditions and the requirements are outlined below.
  - a. <u>Bid Bonds</u> Each bidder shall accompany their bid with a bid bond or certified check in the amount of five percent (5%) of the amount bid. Such bond shall serve as liquidated damages and be forfeited in the event the successful bidder fails to enter into the contract.

If a bid bond is required and stated in an invitation for bid and a bidder submits a bid without a bid bond, the bidder will be considered nonresponsive and shall be disqualified.

- b. <u>Performance and Payment Bonds</u> The successful Contractor shall furnish both a performance and payment bond, each in the amount equal to one hundred percent (100%) of the contract as security for the faithful performance of this contract.
- c.) One or more surety companies <u>authorized to do business in Virginia</u> shall execute each of the bonds and the contractor shall select the surety company. Required bonds shall be payable to the County.
- 3. Any other special bonding requirements will be listed under Specific Reference to General Terms and Conditions.
- 4. All bonds shall be obtained at bidder's expense and shall be included in the bid price.

## T. PERMITS AND LICENSES

- 1. Clarke County will <u>attempt</u> to make reference, within this document, to any necessary permits and licenses under Special Terms and Conditions. However, the contractor is ultimately responsible for ensuring that he/she has all the required permits and licenses.
- 2. For convenience purposes only, the following most commonly required permits and licenses are listed with their respective contact information.

Clarke County Building Permit
Per instructions from Building Department Office
Phone 540-955-5112

<u>Clarke County Business License</u> Per instructions from Commissioner of the Revenue's Office Phone 540-955-5108

<u>Virginia State Contractor's License</u> Per VA Board for Contractors Statutes Title 54.1, Chapter 11 Phone 804-367-8500

<u>Town of Berryville</u> Since some of the county and school property is located within the limits of the Town of Berryville, Contractor is advised to check with the Town office to see what permits and licenses might be required for those projects. The Town Office phone number is 540-955-1099.

- **3.** Clarke County does not waive any fees involved in securing Clarke County (or any other) permits. Any required permits and licenses are to be obtained at bidder's or Contractor's expense and to be included in the bid price.
- 4. All permit/license numbers must be indicated on or attached to the Response Form of this document.

#### U. PAYMENTS TO CONTRACTOR

- 1. Contractor warrants having clear title to all materials and supplies by submission of invoice being presented for payment.
- 2. All submitted invoices shall reflect the contract number and/or purchase order number, a detailed itemized breakdown of all charges, and (unless otherwise specified) shall be delivered to:

Clarke County Accounts Payable 524 Westwood Road Berryville VA 22611

- (v) 540-955-6171 (f) 540-955-0676
- a. All submitted invoices shall show payer identification as follows:
- b. <u>Individual</u> Contractors shall provide social security number.
- Proprietorships, Partnerships and/or Corporations shall provide their federal employer identification number.
- d. Payment will be made thirty (30) days after receipt of proper invoice, or thirty (30) days after receipt of all goods or inspection and acceptance of work, whichever is later.
- e. Payment shall not preclude Clarke County from making a claim for adjustment on any item later found not to have been in accordance with the contract.
- f. Unreasonable Charges. Under certain emergency procurements and for most time and material purchases, final job costs cannot be accurately determined at the time orders are placed. In such cases, contractors should be put on notice that final payment in full is contingent on a determination of reasonableness with respect to all invoiced charges. Charges that appear to be unreasonable will be researched and challenged, and that portion of the invoice held in abeyance until a settlement can be reached. Upon determining that invoiced charges are not reasonable, the County of Clarke shall promptly notify the contractor as to those charges that it considers unreasonable and the basis for the determination. A contractor may not institute legal action unless a settlement cannot be reached within thirty (30) days of notification.

## V. PAYMENTS TO SUBCONTRACTORS

- 1. Any mention of the term "subcontractor(s)" in this section shall include any and all sub-tier Contractors.
- 2. A Contractor awarded the contract under this solicitation is hereby obligated to:
- a. Pay the Subcontractor(s) within seven (7) days of the Contractor's receipt of payment from Clarke County for the proportionate share of payment received for work performed by the Subcontractor(s) under the contract or to notify Clarke County and the Subcontractor(s), in writing of the Contractor's intention to withhold payment and the reason.
- b. Pay the Subcontractor(s) interest at the rate of one percent (1%) per month (unless otherwise provided under the terms of the contract) on all amounts owed by the Contractor that remain unpaid seven (7) days following receipt of payment from Clarke county, except for amounts withheld as stated above.
- c. The date of mailing of any payment by U. S. mail is deemed to be payment to the addressee.
- A Contractor's obligation to pay an interest charge to a Subcontractor may not be construed to be an obligation on the part of Clarke County.

e. By submitting an invoice, the contractor agrees that all subcontractors have been paid or will be paid and the Contractor shall be responsible for resolving any and all claims submitted by the subcontractors.

#### W. DISPUTES

- 1. Contractual claims, whether for money or other relief, shall be submitted in writing no later than sixty (60) calendar days after final payment; however, written notice of the Contractor's intention to file such claim shall have been given at the time of the occurrence or beginning of the work upon which the claim is based.
- Nothing herein shall preclude a contract from requiring submission of an invoice for final payment within a certain time after completion and acceptance of the work or acceptance of the goods. Pendency of claims shall not delay payment of amount agreed due in the final payment.

## X. PROTEST OF AWARD OR DECISION TO AWARD

- 1. Any bidder or offeror who desires to protest the award or decision to award a contract shall submit such protest, in writing, to the Director of Joint Administrative Services, no later than ten (10) calendar days after the award announcement or decision to award, whichever occurs first.
- 2. No protest shall lie for a claim that the selected bidder or offeror is not a responsible bidder or offeror.
- 3. Written protest shall include basis for the protest and relief sought.

#### Y. USE OF BRAND NAMES

- 1. Unless otherwise provided within this document, the name of a certain brand, make or manufacturer does not restrict bidders to the specific brand, make or manufacturer names; it conveys the general style, type, character, and/or quality of the article desired, and any article which Clarke county in its sole discretion determines to be the equal of that specified, considering quality, workmanship, economy of operation, and suitability for the purpose intended, shall be accepted.
- Any catalog, brand name or manufacturer's reference used in the bid invitation is descriptive <u>not restrictive</u> it is to indicate the type and quality desired.
- 3. Bids on brands of like nature and quality will be considered.
- 4. If other than brand specified is offered, illustrations and complete description (manufacturer, brand or trade name, catalog number, etc.) must be submitted with bid. Please note that samples may be required.
- 5. If bidder makes no other bid and takes no exception to the specifications or reference data, the bidder will be required to furnish brand names, numbers, etc., as specified.
- Bidders, by their signature and submission of bid, certify that any/all item(s) bid upon meet and/or exceed the specifications.

## Z. PAYMENT OF CLARKE COUNTY TAXES

- 1. All bidders located or owning property in Clarke County shall assure that all <u>real and personal property taxes are paid</u> <u>before submitting a bid.</u>
- Clarke County will verify payment of all real and personal property taxes by the successful bidder before the award of any contract.

# AA. NOTICE OF REQUIRED DISABILITY LEGISLATION COMPLIANCE

 Clarke County is required to comply with state and federal disability legislation: §504 of The Rehabilitation Act (RA) of 1973, The Americans with Disabilities Act (ADA) for 1990 Title II, and the Virginians with Disabilities Act (VDA) of 1990.

- Specifically, Clarke County may not, through its contractual and/or financial arrangements, directly or indirectly, avoid compliance with Title II of the ADA, Public Law 101-336, which prohibits discrimination n the basis of disability by public entities.
- 3. Subtitle A protects qualified individuals with disability from services, programs, or activities of all state and local governments. It extends the prohibition of discrimination in federally assisted programs established by the RA of 1973 Section 504 to all activities of state and local governments, including those that do not receive federal financial assistance, and incorporates specific prohibitions of discrimination on the basis of disability in Titles I, III, and V of the ADA. The VDA of 1990 follows the RA of 1973, Section 504.

## BB. CONTRACT QUANTITIES

- 1. The quantities specified in this document are estimated only, and are given for the information of bidders and not for the purpose of bid evaluation. They do not indicate the actual quantity to be ordered, since such volume will depend upon requirements that develop during the contract period.
- Quantities shown shall not be construed to represent any amount which Clarke County shall be obligated to
  purchase under the contract, or relieve the Contractor of obligation to fill all orders placed by Clarke County.
- No bid will be considered which stipulates that Clarke County shall guarantee to order a specific quantity of any item.
- CC. DEVIATIONS: If there is any deviation in any bid from that prescribed in the Scope of Services, the appropriate line in the Scope of Work/Services shall be ruled out and the substitution clearly indicated and submitted with the Bid Response Form. Clarke County reserves the right to determine the responsiveness of any deviation(s).

#### DD. SAFETY

- All Contractors and Subcontractors performing services for Clarke County are required to and shall comply
  with all Occupational Safety and Health Administration (OSHA), state and county Safety and Occupational
  Health Standards and any other applicable rules and regulations.
- Also, all Contractors and Subcontractors shall be held responsible for the safety of their employees and any unsafe acts or conditions that may cause injury or damage to any persons or property within and around the work site area under this contract.
- EE. HOLD HARMLESS CLAUSE: Bidders shall provide that, during the term of this contract, including any warranty period, for the firm indemnifying, defending and holding harmless of Clarke County, its officials, employees, agents, representatives thereof, from all suits, actions or claims of any kind, including attorney's fees, brought on account of any personal injuries, damages or violations of rights, sustained by any person or property in consequence of any neglect in safeguarding contract work or on account of any act or omission by the Contractor or Contractor's employees, or from any claims or amounts arising from violation of any law, bylaw, ordinance, regulation or decree. The bidder also agrees that this clause shall include claims involving infringement of patent or copyright.
- FF. REFERENCES: All bidders shall include with their Response Form a list of current references for whom comparable work has been performed or to whom comparable goods have been provided. A separate attachment has been provided and must be completed entirely and returned with the bid. Failure to include Reference Form may be ample cause for rejection of bid as non-responsive.
- GG. FEDERAL/STATE LAWS AND COUNTY ORDINANCES: Any and all Federal and Commonwealth of Virginia Laws and County Ordinances that are not referenced or stated in the County's General Terms and Conditions shall apply to all contracts/orders.
- HH. ANTITRUST: By entering into a contract, the contractor conveys, sells, assigns, and transfers to the County of Clarke all rights, title and interest in and to all causes of action it may now have or hereafter acquire under the antitrust laws of the United States and the Commonwealth of Viriginia, relating to the particular goods or services purchases or acquired by the County of Clarke under said contract.
- II. DEFAULT: In case of failure to deliver goods or services in accordance with the contract terms and conditions, the County of Clarke, after due oral or written notice, may procure them from other sources and hold the contractor responsible for any resulting additional purchase and administrative costs. This remedy shall be in addition to any other remedies that the County may have.
- JJ. TYPES OF CONTRACT CLAUSES THAT THE COUNTY SHALL ATTEMPT TO REMOVE FROM VENDOR CONTRACTS. Some, but not all, examples of clauses that may delay or stop a contract from being signed are shown below:

- a. The County shall attempt to remove late fee clauses.
- The County shall attempt to remove one-time fee clauses, such as administrative, restocking, and documentation fees.
- c. The County shall attempt to remove clauses involving the adjustment of payments due on a fixed-price contract (without prior County approval).
- d. The County shall attempt to remove clauses that provide the vendor with an automatic renewal of a contract unless County notification is provided within a particular time frame.
- e. The County shall attempt to remove clauses where the County is asked to reimburse a vendor for its expenses to refurbish equipment or materials that have been leased by the County to ensure that the vendor can resell or release the item.
- f. The County shall attempt to remove clauses where the County is asked to provide a security deposit.
- g. The County shall attempt to remove any clauses that disclaim warranties.
- h. The County shall attempt to remove any clauses that put time constraints on the County's right to file legal action.
- i. The County shall attempt to remove indemnity clauses from all contracts. If the complete removal of an indemnity clause can not be agreed upon, the County shall ensure that the maximum amount of liability is satisfactory. The County also may attempt to include its own indemnity clause in which the County's maximum amount of liability is clearly stated.
- j. The Clarke County Treasurer must approve any contract that allows a vendor to directly debit/charge the County's bank account.
- k. All Court proceedings shall be held in the Commonwealth of Virginia.

When a specific contract clause can not be agreed upon, the County reserves the right to end negotiations with the respective vendor and begin negotiations with another vendor.

- KK. SEVERABILITY OF CONTRACT: In the event that any provision shall be adjudged or decreed to be invalid, such ruling shall not invalidate the entire Agreement but shall pertain only to the provision in question and the remaining provisions shall continue to be valid, binding and in full force and effect.
- LL. The County reserves the right to waive or amend any of its General Terms and Conditions if the Purchasing Agent and/or Joint Administrative Board deem it to be in the best interest of the County.

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# APPENDIX A

A separate file labeled "Appendix A for RFP #16-0517 Telecommunications and Broadband Study" will be posted at <a href="www.clarkecounty.gov">www.clarkecounty.gov</a>, under business and current solicitations. This Appendix/File is a drawing that shows all of the water towers and poles within Clarke County and their respective heights.

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